

Policy #
8.008

Title
Overbook (all)

Effective Date:
02/25/2014

PURPOSE

To outline the steps of scheduling a subject for all other requests that require an overbook, in the Harvard Catalyst Scheduling system.

STANDARD OPERATING PROCEDURE

- a. For scheduling that requires an overbook but does not follow our standard SOPs
 1. Please confirm the subject has a subject record in the system. If there is no subject record, please create one before submitting a request to the CCI scheduler.
 2. Please submit the online form titled "Overbook (all)" which can be found here: <http://cci-webservices.dipr.partners.org/Overbook/Overbook.html>. In the 'comments' section in the email please explain reason for the overbook.

Fill in the following information:

Protocol Number

Unit—please choose one: ACC, CTC, 9A/B

Patient's Legal Last Name

Patient's Legal First Name

Date of Birth

Template Name

Starting Appointment Date

Starting Time

Ending Time

Outpatient Nursing required for visit

Ultrasound required for visit: Yes or No

Coordinator's Name

Email Address

Comments

3. Research coordinator will be responsible for contacting the unit and resource managers.

RESPONSIBLE DEPARTMENT

Brigham and Women's Hospital's Center for Clinical Investigation's Administration is responsible for this policy.

DATE ISSUED

Issue Date:

**Written By: Joyce Clark
Ali Wagner**